

*What an INCREDIBLE line-up!*

# FPA NENY 2019-2020 CALENDAR OF EVENTS

<b>Date</b>	<b>Time</b>	<b>Speaker/Topic</b>	<b>Location</b>
<b>September 18</b> Wednesday	7:30am Reg/Breakfast 7:45-9:50am program	Thomas Brinker, Ph.D., Arcadia University <b>Year End Planning in An Uncertain Tax Environment Under the Tax Cuts and Jobs Act</b>	WRCC
<b>October 17</b> Thursday	7:30am Reg/Breakfast 7:45-9:00am program	Alan Mallory, M.A., B. Sc., P. Eng., P.E., international speaker <b>Reaching New Heights</b>	WRCC
<b>November 21</b> Thursday	7:30am Reg/Breakfast 7:45-9:00am Program	Joel Weintraub, Physiologist, Humorist, Neuroscience Researcher <b>Money and the Brain</b>	WRCC
<b>December 19</b> Thursday	7:30am Reg/Breakfast 7:45-9:00am Program	Sheridan Culhane, Business Development Associate, MFS <b>The Power of One: Understanding &amp; Serving Divorcees &amp; Widows</b>	WRCC
<b>Jan. 16, 2020</b> Thursday	7:30am Reg/Breakfast 7:45-9:00am Program	Hugh Johnson, Chairman, Hugh Johnson Advisors <b>2020 Outlook for Financial Markets and the Economy</b>	WRCC
<b>February 13</b> Thursday	7:30am Reg/Breakfast 7:45-9:00am Program	Martin S. Finn, JD, LL.M., CPA/PFS, Lavelle & Finn, LLP <b>Estate Planning Wars: The Rise of Trusts</b>	WRCC
<b>March 19</b> Thursday	7:30am Reg/Breakfast 7:45-9:00am Program	Elizabeth Pivonka, Social Security Administration <b>Social Security: What Financial Planners Need To Know</b>	WRCC
<b>April 23</b> Thursday	7:30am Reg/Breakfast 7:45-9:15am Program	Simon Reilly, Founder, The Leading Advisor, Inc. <b>The Inspirational One-Page Business Plan</b>	WRCC
<b>May 14</b> Thursday	All-Day	<b>20th Annual SYMPOSIUM</b>	Hilton Garden Inn - Troy

*Calendar subject to change. Further program and pricing information is available at [www.fpa-neny.org](http://www.fpa-neny.org)!*

**Be a SAVVY financial planner & SAVE 30% by purchasing a SEASON PASS for JUST \$195 (!), your ticket to all eight of our Monthly meetings! Season Pass does NOT include Symposium.**

Buy a **COMBO (Season Pass PLUS Symposium)** for \$340!!  
Both Season Pass and Combo tickets are available to Members only.

Any member may bring a 1st TIME guest (who is considered a prospective member) FREE to a Breakfast Meeting, just contact Stephanie beforehand.

All meeting tickets are \$35 for members, \$55 for non-members.

Directions to Wolferts Roost: [www.wolfertsroost.com](http://www.wolfertsroost.com)

**Many thanks to our 2019-2020 Partners; please visit our website for contact information:**

**Gold:** The College Advisor of NY • MFS

**Silver:** AIB • Specific Solutions • Walthausen & Co., LLC

**Bronze:** Adirondack Funds; American Funds; Halliday Financial; Jackson National;  
John Hancock Mutual Funds; KAFL; Oppenheimer Funds, Inc.; Shipp Financial