

April 12, 2021

To: Symposium Speakers  
From: FPA-NENY  
Subject: Symposium Speaker Reference Guide

We are just one month away from our May 13, 2021 virtual Symposium! We'll issue the Zoom link closer to the event. Here are reminders for you:

**Thursday, May 1, 2021:**

1. All presentations need to be submitted in the **PowerPoint format for Zoom**.
2. Should you wish for attendees to receive the presentation and/or additional material in another format, that's fine.

Below is the day's schedule for our event. In our effort to Keep It Simple, the sessions each begin at the top of each hour. As you know, sessions must be at least 50 minutes long for continuing education credit, leaving little to no time for questions. Because our folks love to ask questions, we're asking them to use the chat function for questions during the meeting. We'll actually capture those questions for you to answer after your presentation and forward this information to attendees. While we realize this is not ideal, what is these days?

The moral of the story is to be super aware of the 50 minute time, we can certainly go over, BUT the next session must start at the top of the hour.

	<b>The Day's Schedule</b> - course descriptions are on our <a href="#">WEBSITE</a>
<b>Zoom opens at 7:30am</b>	<i>Partners may (quickly) introduce their speaker.</i>
1: 8:00 - 8:50am	<b>Power Brand</b> , <a href="#">Sheridan Culhane, MFS</a>
2: 9:00 - 9:50am	<b>Positioning for the Next Economic Cycle</b> , <a href="#">Brian Levitt, Invesco</a>
3: 10:00 - 10:50am	<b>Ongoing Soap Opera of Health Care Reform</b> , <a href="#">Dr. Carolyn McClanahan, Life Planning Partners</a>
4: 11:00 - 11:50am	<b>Navigating the New Insurance World for Optimal Client Plans</b> , <a href="#">Bob Vandy, AIB</a>
<b>LUNCH - Zoom remains open</b>	
5: 1:00 - 1:50pm	<b>Bridging the Relational Finance Gap: How to be more productive and profitable while advising married clients with relationship challenges</b> , <a href="#">Dr. Travis Parry, Live Life on Purpose</a>
6: 2:00 - 2:50pm	<b>Responsible Investing is Good Business</b> , <a href="#">Lenore Reiner, Eaton Vance</a>
7: 3:00 -- 3:50pm	<b>Planning Options Under the SECURE Act</b> , <a href="#">Lou Pierro, Pierro, Connor &amp; Strauss</a>
<b>RAFFLES</b>	

Please feel free to contact Stephanie Cogan at [info@fpa-neny.org](mailto:info@fpa-neny.org) or (518) 458-7774 with any questions or concerns. We appreciate your flexibility during these uncertain times and look forward to having you join us for the 2021 Symposium.